**Date:** _____

**Overall Market Conditions:** _____

**Analyze Stocks Currently Owned**

| | | | | Assess whether to keep or replace | | | | | | | | | Assess Growth (replace if too slow) | | | |
| | | | | KSTs | | use Stock Fetcher charts | | | | Camarilla indicator | optionsclearing.com | | | | |
| | Symbol | Beta | Stop Price | News | * Daily  * Weekly - Short  * Weekly-Intermed  * Weekly - Long | RSI | DI Diff rising or falling | MACD Hist | Aroon rising or falling | Bollinger Osc | Exit Price & # days since confirming signal | Put/Call Ratio & Trend | Close 5 days ago | Most Recent Close | % growth last 5 days | Replace? |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | | |
| 10 | | | | | | | | | | | | | | | | |

**Analysis for New Candidates**

| Symbol | Beta | Stop Price | News | KSTs | RSI | DI Diff rising or falling | MACD Hist | Aroon rising or falling | Bollinger Osc | Camarilla (aka. HolyGrail) entry price (green bar) | Put/Call Ratio & Trend | Price behavior (e.g., any crazy drops)? | Recent drops - worst cases $ and # days. | Up days on significantly increasing volume? | Breakouts from Bollinger squeeze to the upside? |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |